B6D (Official Form 6D) (12/07)

In re	Latitude Solutions, Inc.	Case No
	Debtor	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 24917981165			Lien: PMSI					
Ally Financial PO Box 9001948 Louisville, KY 40290			Security: 2011 Ford F-150 truck VIN 1FTFW1ET3BFD10239				4,659.94	0.00
			VALUE \$ 23,500.00					
ACCOUNT NO. 46942484			Lien: PMSI					
Ford Motor Credit PO Box 650575 Dallas, TX 75265			Security: 2011 Ford F-150 truck VIN 1FTFW1EF2BFB52406				3,242.91	0.00
			VALUE \$ 22,340.00	ł				
ACCOUNT NO. 46636330			Lien: PMSI				·	
Ford Motor Credit PO Box 650575 Dallas, TX 75265			Security: 2011 Ford F-150 truck VIN 1FTFW1EF7BFB52031				18,573.88	0.00
			VALUE \$ 24,675.00					
2continuation sheets attached			(Total o	Sub	tota	>	\$ 26,476.73	\$ 0.00
	2 continuation sneets attached (Total of this page)							

(Use only on last page)

(Report also on (If applicable, report
Summary of Schedules) also on Statistical
Summary of Certain

Total

Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.

In re_	Latitude Solutions, Inc.	Case No.	
	Debtor		(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Ford Motor Credit PO Box 650575 Dallas, TX 75265			Lien: PMSI Security: 2011 Ford F-150 truck VIN1FTFW1EF5BFB52030				18,622.28	0.00
Ford Motor Credit PO Box 650575 Dallas, TX 75265			VALUE \$ 23,475.00 Lien: PMSI Security: 2011 Ford F-250 truck VIN 1FT7W2BT8BEC63665 VALUE \$ 22,867.00				3,678.89	0.00
ACCOUNT NO. 46860187 Ford Motor Credit PO Box 650575 Dallas, TX 75265		:	Lien: PMSI Security: 2011 Ford F-250 truck VIN 1FT7W2BT5BEC66426				34,938.52	11,571.52
ACCOUNT NO. 46557054 Ford Motor Credit PO Box 650575 Dallas, TX 75265			VALUE \$ 23,367.00 Lien: PMSI Security: 2011 Ford F-250 truck VIN 1FT7W2BT1BEB00095 VALUE \$ 22,467.00				28,990.50	6,523.50
ACCOUNT NO. 46557077 Ford Motor Credit PO Box 650575 Dallas, TX 75265			Lien: PMSI Security: 2011 Ford F-250 truck VIN 1FT7W2BT7BEB85321 VALUE \$ 22,900.00				29,286.41	6,386.41
Sheet no. 1 of 2 continuation sheets attache Schedule of Creditors Holding Secured Claims	d to		Su (Total(s) o (Use only o	Т	is pa otal	g s) (s)	\$ 115,516.60 \$	\$

Bankruptcy2012 O1991-2012, New Hope Software, Inc., ver. 4.6.8-782 - WQAY-

(Report also on (If applicable, report Summary of Schedules) also on Statistical Summary of Certain Liabilities and Related

B6D (Official Form 6D) (12/07) - Cont.

In re_	Latitude Solutions, Inc.	, Case No	
	Debtor		(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Incurred: 2012; various dates Lien: Security for operating loans					3,169,000.00
John Paul DeJoria 2934 Oestrick Lane Austin, TX 78733-1405			Security: First lien security interest in Debtor's intellectual property Value of intellectual property is undetermined at this time				3,169,000.00	
			VALUE \$ 0.00					
ACCOUNT NO.								
			VALUE \$	ł				
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ACCOUNT NO.								
			VALUE \$	1				
Sheet no. 2 of 2 continuation sheets attached	to	<u> </u>		hto:	al (s	√ ۲	\$ 3,169,000.00	\$3,169,000.00
Schedule of Creditors Holding Secured Claims			(Total(s)	f th	is pa	ige)		
			(Use only o	T n la	otal st pa	(S) ige)	\$ 3,310,993.33	\$3,193,481.43

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(Report also on (If applicable, report Summary of Schedules) also on Statistical Summary of Certain Liabilities and Related